

15.09.2025

To,

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| The Manager Listing Department National Stock Exchange of India Limited Bandra Kurla Complex, Bandra (East) Mumbai - 400 051 | The Manager Listing Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001. |
| Symbol: JASH | Scrip Code: 544402 |

Sub.: Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 ("Listing Regulations")

Ref: Allotment of equity shares of Jash Engineering Limited ("Company") pursuant to exercise of share warrants by Mr. Pratik Patel, member of promoter and promoter group and Mr. Ranjit Nair non promoter category

Dear Sir / Madam,

This is in furtherance of the intimation given by the Company on March 7, 2024, wherein we informed you that the Company had allotted 15,000 convertible warrants to Mr. Pratik Patel, a member of promoter and promoter group and 14999 convertible warrants to Mr. Ranjit Nair non promoter category on March 7, 2024, by way of Preferential Issue in accordance with Chapter V of the SEBI ICDR Regulations and other applicable act/laws. The issue price of Rs. 1527.50 per warrant, out of which 25% of the issue price per warrant, was received as the initial subscription amount at the time of allotment of the warrants.

In accordance with Regulation 30 read with Schedule III of the Listing Regulations, we wish to inform you that 15,000 convertible warrants allotted to Mr. Pratik Patel, he has now opted to exercise and convert 15,000 warrants which are convertible into 75,000 equity shares of the Company of face value Rs. 2/- each, in compliance with the provisions of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations 2018 ("ICDR Regulations"), and the terms of allotment of the warrants.

In accordance with Regulation 30 read with Schedule III of the Listing Regulations, we wish to inform you that 14,999 convertible warrants allotted to Mr. Ranjit Niar, he has now opted to exercise and convert 14,999 warrants which are convertible into 74,995 equity shares of the Company of face value Rs. 2/- each, in compliance with the provisions of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations 2018 ("ICDR Regulations"), and the terms of allotment of the warrants.

The allotment Committee of the Board of Directors of the Company ("Board") during its meeting held on September 15, 2025 considered and approved the allotment of 1,49,995 equity shares of the Company a face value of Rs. 2/- each, pursuant to the exercise and conversion of 29,999 convertible warrants against receipt of the balance subscription amount of Rs. 1145.625/- per warrant (i.e. 75% of the issue price), to Mr. Pratik Patel, a member of promoter and promoter group and Mr. Ranjit Nair Non promoter category.

Pursuant to the above allotment, the issued, subscribed and paid-up capital of the Company shall be as under:

| Particulars | Before Allotment | | After Allotment | |
|-----------------------|--------------------|--|--------------------|--|
| | Number of Shares | Value (face value of Rs. 2/- each) (INR) | Number of Shares | Value (face value of Rs. 2/- each) (INR) |
| Issued Capital | 6,27,55,125 | 12,55,10,250/- | 6,29,05,120 | 12,58,10,240/- |



| | | | | |
|---------------------------------------|--------------------|-----------------------|--------------------|-----------------------|
| Subscribed and Paid-up Capital | 6,27,55,125 | 12,55,10,250/- | 6,29,05,120 | 12,58,10,240/- |
|---------------------------------------|--------------------|-----------------------|--------------------|-----------------------|

The pre and post allotment shareholding of promoter / promoter group shall be as under:

| Pre-Allotment | % of Total Issued Capital | Post-Allotment | % of Total Issued Capital |
|---------------|---------------------------|----------------|---------------------------|
| 2,72,26,763 | 43.39% | 2,73,01,763 | 43.40% |

The new equity shares so allotted shall rank pari passu with the existing equity shares of the Company in all respects, including the payment of dividend and voting rights.

Pursuant to Regulation 30 and Schedule III of the Listing Regulations, read with the SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 ("SEBI Disclosure Circular"), the detailed disclosure in respect of the allotment of equity shares pursuant to conversion of warrants is set out below at Annexure-A and B.

You are requested to take the same on your records.

Thanking You,
Yours Faithfully,
For JASH Engineering Limited

Tushar Kharpade
Company Secretary & Compliance Officer
Encl.: A/a



Annexure-A

| Sr. No. | Item | Details |
|---------|---|---|
| 1 | Type of securities proposed to be issued (viz. equity shares, convertibles, etc.) | Fully paid-up equity shares upon conversion of share warrants |
| 2 | Type of issuance (further public offering, rights issue, depository receipts (ADR, GDR), qualified institutions placement, preferential allotment etc.) | Preferential Issue in accordance with Chapter V of the SEBI ICDR Regulations and other applicable act/laws |
| 3 | Total number of securities proposed to be issued or the total amount of which the securities will be issued (approximately) | 75,000 equity shares of the Company of face value Rs. 2/- each, pursuant to conversion of 15,000 warrants, against receipt of the balance subscription amount of Rs. 1145.625/- per warrant (i.e. 75% of the issue price), aggregating to Rs. 1,71,84,375/- |
| 4 | In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s): | |
| a | Name of the Investor | Mr. Pratik Patel |
| b | Post allotment of securities - outcome of the subscription | Pursuant to the aforesaid allotment, the issued, subscribed and paid-up share capital of the Company stands increased in the manner as set out above. Consequently, the promoter group shareholding stands increased from 43.39% to 43.40% |
| c | Issue price/ allotted price (in case of convertibles) | Rs. 1,527.50/- per warrant |
| d | Number of Investors | 1 |
| e | In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument | 15,000 convertible warrants, Mr. Pratik Patel has exercised and converted 15,000 warrants into 75,000 equity shares of the Company of face value Rs. 2/- each. |

Note: With NSE's approval letter : NSE/CML/64724 dated October 25, 2024, in respect of Sub-division/Split of Equity Shares of 1 equity share of the Company having face value of ₹10/- each into 5 (Five) equity shares having face value of ₹2/- each w.e.f. 30th October, 2024.



Annexure-B

| Sr. No. | Item | Details |
|---------|---|--|
| 1 | Type of securities proposed to be issued (viz. equity shares, convertibles, etc.) | Fully paid-up equity shares upon conversion of share warrants |
| 2 | Type of issuance (further public offering, rights issue, depository receipts (ADR, GDR), qualified institutions placement, preferential allotment etc.) | Preferential Issue in accordance with Chapter V of the SEBI ICDR Regulations and other applicable act/laws |
| 3 | Total number of securities proposed to be issued or the total amount of which the securities will be issued (approximately) | 74,995 equity shares of the Company of face value Rs. 2/- each, pursuant to conversion of 14,999 warrants, against receipt of the balance subscription amount of Rs. 1145.625/- per warrant (i.e. 75% of the issue price), aggregating to Rs. 1,71,83,229.37/- |
| 4 | In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s): | |
| a | Name of the Investor | Mr. Ranjit Nair |
| b | Post allotment of securities - outcome of the subscription | Pursuant to the aforesaid allotment, the issued, subscribed and paid-up share capital of the Company stands increased in the manner as set out above. |
| c | Issue price/ allotted price (in case of convertibles) | Rs. 1,527.50/- per warrant |
| d | Number of Investors | 1 |
| e | In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument | 14,999 convertible warrants, Mr. Ranjit Nair has exercised and converted 14,999 warrants into 74,995 equity shares of the Company of face value Rs. 2/- each. |

Note: With NSE's approval letter : NSE/CML/64724 dated October 25, 2024, in respect of Sub-division/Split of Equity Shares of 1 equity share of the Company having face value of ₹10/- each into 5 (Five) equity shares having face value of ₹2/- each w.e.f. 30th October, 2024.

