

6th August 2025

To,

The Manager Listing Department National Stock Exchange of India Limited Bandra Kurla Complex, Bandra (East) Mumbai – 400 051 <u>Symbol: JASH</u>	The Manager Listing Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001. <u>Scrip Code: 544402</u>
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CORPORATE ANNOUNCEMENT

Dear Sir/ Ma'am,

This is to inform you as under:

- 1) **MONTHLY ORDER INTAKE:** In the month of July 2025, the consolidated orders received by the Company are worth **Rs. 78 Cr.** out of which orders worth **Rs. 30 Cr.** are for projects in India and orders worth **Rs. 48 Cr.** are for projects outside India.

The significant contributors to the monthly order booking of July 2025 are NCC Limited – Hyderabad, Khiladi Infra - Mumbai & Thermax Babcock - Pune from India and Flow Control Ltd. – Hong Kong, Sunol Valley WTP- US & Raphael Valves Industries Ltd. - Israel from international market.

- 2) **ORDER BOOK POSITION:** As on 1st August 2025 the total consolidated order book position of the company is **Rs. 875 Cr.** out of which orders worth **Rs. 301 Cr.** are for projects in India and orders worth **Rs. 574 Cr.** are for projects outside India.

Out of the consolidated orders worth **Rs. 574 Cr.** for projects outside India, Rs. 337 Cr. worth of orders are for USA market, Rs. 9 Cr. are from Waterfront-UK, Rs. 24 Cr. from Mahr – Austria and remaining Rs. 204 Cr. constitute orders for rest of the world.

- 3) **ORDERS NEGOTIATED BUT NOT YET RECEIVED:** As on 1st August 2025, consolidated orders worth **Rs. 28 Cr.** have been negotiated with clients and formal purchase orders are awaited. Out of this **Rs. 13 Cr.** are for projects in India and **Rs. 15 Cr.** are for projects outside India.

After negotiating an order, it may take up to 2 months to receive a formal Purchase Order from the client. Once a Purchase Order is received, we remove its value from the list of “negotiated orders” and move it to list of order received in a given month and add it to the total outstanding consolidated order book position of the Company.

- 4) On account of uncertain situation with regards to tariff in US, the US subsidiary of the company is currently going slow in pursuing orders in US market. The company is re-drawing plans for enhancing production within US considering that high tariffs will also stay in future. The plans for building office in Houston is deferred and, in its place, a new production facility is planned to be built up in Houston. Similarly, extension in Orange manufacturing facility is planned to be undertaken. Both of these will be commissioned within Year 2026 thereby enabling the company to be in a position to carry out nearly 70% production in US instead of 30-35% being done now. Fund required for doing these expansions are already tied up.

- 5) To maintain the company growth momentum in face of uncertainty prevailing in US market and mitigate any risks of US business slow down, the company is pursuing following :
- Strengthening & diversifying its product offering by acquisition of WesTech Process Equipment India Pvt. Ltd, Mumbai. This will create new Industrial clientele stream within India and also open export markets in Industrial segment.
 - Pursuing another acquisition in UK so as to further strengthen its pan UK business of its subsidiary Waterfront Fluid Control Ltd. based in Glasgow, Scotland. Waterfront based in Glasgow is far from the major clientele located in Midlands and South of England. The acquisition of an existing company located in Midlands will allow proximity to major clientele and help in marketing as well as servicing. The acquired company will be merged with Waterfront post acquisition.

Both of above companies are planned to be acquired by Sept – Oct 2025 after carrying out due diligence.

This is for your information and for the public at large.

Thanking You,

Yours Faithfully,

For JASH Engineering Limited

Tushar Kharpade

Company Secretary & Compliance Officer