

March 7, 2024

National Stock Exchange of India Limited

Exchange Plaza, C-1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai – 400 051
Symbol: JASH

Re: Allotment of 2,42,215 Equity Shares, 15,000 Convertible Warrants to Promoter and 14,999 Convertible Warrants to Non-Promoters at a Rs. 1527.50/-

Dear Sir(s),

This is with reference to the In-principle approval granted by your good office vide NSE letter No. NSE/LIST/39671 dated February 22, 2024.

Pursuant to the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors of the Company at their meeting held on March 7, 2024 has allotted 2,42,215 Equity Shares, 15,000 Convertible Warrants to Promoter and 14,999 Convertible Warrants to Non-Promoters at a Rs. 1527.50/-

The requisite details as required in terms of SEBI circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are provided at **Annexure I**.

Kindly take the aforesaid information on your records.

Thanking you,
For Jash Engineering Limited

Tushar Kharpade
Company Secretary and Compliance Officer

Encl: as above

Issuance of Securities

Sr. No.	Particulars of Securities	Details of Securities		
a)	Type of securities proposed to be issued	Equity Shares	Convertible Warrants ("Warrants")	Convertible Warrants ("Warrants")
b)	Type of issuance	Preferential Issue in accordance with Chapter V of the SEBI ICDR Regulations and other applicable act/laws		
c)	Total number of securities proposed to be issued or the total amount for which the securities will be issued	2,42,215 Equity Shares at a price of Rs. 1527.50/- per Equity Share in Cash, for an aggregate consideration of Rs. 36,99,83,412.50 /-	15,000 Warrants at a price of Rs. 1527.50/- per Warrants in Cash, for an aggregate consideration of upto Rs. 2,29,12,500 /- to Promoter.	14,999 Warrants at a price of Rs. 1527.50/- per Warrants in Cash, for an aggregate consideration of upto Rs. 2,29,10,972.50 /- to Non-Promoter.
In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):				
i.	Name of Investors	Enclosed as Annexure II		
ii.	Post Allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles)	2,42,215 Equity Shares at a price of Rs. 1527.50/- per Equity Share in Cash, for an aggregate consideration of Rs. 36,99,83,412.50 /-	15,000 Warrants at a price of Rs. 1527.50/- per Warrants in Cash, for an aggregate consideration of upto Rs. 2,29,12,500 /- to Promoter.	14,999 Warrants at a price of Rs. 1527.50/- per Warrants in Cash, for an aggregate consideration of upto Rs. 2,29,10,972.50 /- to Non-Promoter.
iii.	Number of Investors	Nineteen (19)	One (1)	One (1)
iv.	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Not Applicable	<p>On Allotment of Warrants: 25% of the total consideration towards respective Warrants are paid by the respective allottees prior to the allotment and the balance shall be payable on or before conversion of the Warrants into Equity Shares.</p> <p>Conversion Ratio and Timeline: Each Warrant is convertible into one (1) Equity Share and the</p>	<p>On Allotment of Warrants: 25% of the total consideration towards respective Warrants are paid by the respective allottees prior to the allotment and the balance shall be payable on or before conversion of the Warrants into Equity Shares.</p> <p>Conversion Ratio and Timeline: Each Warrant is convertible into one (1) Equity Share and the</p>

		<p>conversion can be exercised at any time within a period of 18 months from the date of allotment, in one or more tranches, as the case may be and on such other terms and conditions as applicable.</p> <p>Intimation on conversion of securities: Shall be duly communicated at an appropriate time</p> <p>On lapse of the tenure of the instrument: Shall be duly communicated at an appropriate time</p>	<p>conversion can be exercised at any time within a period of 18 months from the date of allotment, in one or more tranches, as the case may be and on such other terms and conditions as applicable.</p> <p>Intimation on conversion of securities: Shall be duly communicated at an appropriate time</p> <p>On lapse of the tenure of the instrument: Shall be duly communicated at an appropriate time</p>
iv.	any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable	

Annexure II

Sr. No.	Name of the Allottees	Category of Investor	Preferential Issue (Equity Shares)	Preferential Issue (Warrants)	Total Preferential allotment
			A	B	(A+B)
1	Monika Garware	Non-Promoter	32,733	-	32,733
2	Ramesh S Damani	Non-Promoter	32,733	-	32,733
3	H J Securities Pvt Ltd	Non-Promoter	26,186	-	26,186
4	Bhadra Jayantilal Shah	Non-Promoter	19,639	-	19,639
5	MC Jain Infoservices Private Limited	Non-Promoter	19,639	-	19,639
6	Bharat Taparia	Non-Promoter	13,093	-	13,093
7	Chhatisgarh Investments Limited	Non-Promoter	13,093	-	13,093
8	Pushpalata Saraogi	Non-Promoter	13,093	-	13,093
9	Astralit Investments Private Limited	Non-Promoter	9,819	-	9,819
10	Ajeet Modi	Non-Promoter	6,546	-	6,546
11	Kishorkumar Natvarlal Gandhi	Non-Promoter	6,546	-	6,546
12	Krishna Anil Chokhani HUF	Non-Promoter	6,546	-	6,546
13	Nikhil Vora HUF	Non-Promoter	6,546	-	6,546
14	Pankaj Kanakmal Ghia	Non-Promoter	6,546	-	6,546
15	Prakash Sevantilal Shah HUF	Non-Promoter	6,546	-	6,546
16	Parth Sarda	Non-Promoter	6,546	-	6,546
17	Satwani Holdings LLP	Non-Promoter	6,546	-	6,546
18	Satish Parasmal Jain	Non-Promoter	6,546	-	6,546
19	Mahendra Kumar Surana	Non-Promoter	3,273	-	3,273
20	Pratik Patel	Promoter	-	15,000	15,000
21	Ranjit Nair	Non-Promoter	-	14,999	14,999