

Date: February 12, 2024

To,
The Manager,
National Stock Exchange of India Limited,
Listing Department,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (East), Mumbai 400 070

Symbol: JASH

Re: Outcome of Board Meeting held on February 12, 2024 under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Dear Sir /Madam,

This is with reference to the In-principle approval granted by your good office vide letter No. NSE/LIST/38399 dated January 29, 2024.

Pursuant to the provisions of the SEBI Listing Regulations we hereby inform you that the Board of Directors of the Company at their Meeting held on February 12, 2024 has considered and approved allotment of 1,04,232 (One Lakh Four Thousand Two Hundred and Thirty Two Only) fully Paid up Equity Shares of the Company having a Face Value of Rs. 10/- (Rupees Ten Only) each at a price of Rs. 1,362/- (Rupees One Thousand Three Hundred and Sixty Two only) per Equity Share (including a premium of Rs. 1,352/- per share), aggregating to Rs. 14,19,65,320/- (Rupees Fourteen Crores Nineteen Lakhs Sixty Five Thousand Three Hundred and Twenty Only) for consideration other than cash.

With the allotment of the above shares, the Equity Paid up Share Capital of the Company stands increased from 1,20,29,958 Equity Shares of Face Value of Rs.10/- each to 1,21,34,190 Equity Shares of Face Value of Rs. 10/- each.

The requisite details as required in terms of SEBI circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are provided at **Annexure I**.

The meeting commenced at 15:00 p.m. and concluded at 16:45 p.m.

Kindly take the aforesaid information on your records.

Thanking you,
For Jash Engineering Limited

Tushar Kharpade
Company Secretary & Compliance Officer
A30144

Encl: as above

Disclosure of Event and Information pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023.

➤ **Issuance of Securities to Non-Promoter Category**

Sr. No.	Particulars of Securities	Details of Securities
a)	Type of securities proposed to be issued	Equity Shares
b)	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Issue in accordance with Chapter V of the SEBI ICDR Regulations and other applicable law.
c)	Total number of securities proposed to be issued or the total amount for which the securities will be issued	1,04,232 (One Lakh Four Thousand Two Hundred and Thirty Two Only) fully Paid up Equity Shares of the Company having a Face Value of Rs. 10/- (Rupees Ten Only) each at a price of Rs. 1,362/- (Rupees One Thousand Three Hundred and Sixty Two only) per Equity Share (including a premium of Rs. 1,352/- per share), aggregating to Rs. 14,19,65,320/- (Rupees Fourteen Crores Nineteen Lakhs Sixty Five Thousand Three Hundred and Twenty Only) for consideration other than cash (i.e. swap of shares to Allottees towards part payment of the total consideration payable for the acquisition of 80% shareholding of the Waterfront Fluid Controls Limited, Glasgow, Scotland, UK).
In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):		
i.	Name of Investors	<ul style="list-style-type: none">Neil Robert Betteridge - 98,682 Equity SharesElizabeth Niven – 5,550 Equity Shares
ii.	Post Allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles)	1,04,232 (One Lakh Four Thousand Two Hundred and Thirty Two Only) fully Paid up Equity Shares of the Company having a Face Value of Rs. 10/- (Rupees Ten Only) each at a price of Rs. 1,362/- (Rupees One Thousand Three Hundred and Sixty Two only) per Equity Share (including a premium of Rs. 1,352/- per share), aggregating to Rs. 14,19,65,320/- (Rupees Fourteen Crores Nineteen Lakhs Sixty Five Thousand Three Hundred and Twenty Only).
iii.	Number of Investors	2 (Two)
iv.	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Not Applicable
v.	Any cancellation or termination of proposal for issuance of securities Including reasons thereof	Not Applicable
vi.	Lock-In	The Equity Shares shall be subject to 'lock-in' as prescribed under the applicable provisions of the SEBI (ICDR) Regulations, 2018 as amended.