

When every drop counts...



# JASH ENGINEERING LTD.

*Contributing to a sustainable environment worldwide...*

## Investor Presentation

*March 2022*



Mahr  
Maschinenbau



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# WHAT'S INSIDE

**Company Overview**

**Products & Application**

**Financial Performance**

**Business Outlook**

**Investment Rationale**



Head Office at Unit 1 in Indore



# COMPANY OVERVIEW



1973

Incorporation  
of Company



## Jash Engineering Ltd.



**5** Manufacturing  
Units



**~800** Employees



**₹ Cr. ~299**  
Consolidated Sales  
2020-21

- › An **ISO-9001:2015 / ISO-14001:2015 / OHSAS ISO 45000:2018** certified company dedicated to offering varied products for use in Water and Wastewater Pumping Stations and Treatment Plants, Storm Water Pumping Stations, Water Transmission Lines, Power, Steel, Cement, Paper & Pulp, Petrochemicals, Chemical, Fertilizers and other process plants.
- › Headquartered at Indore, India. Jash have five well integrated state-of-art manufacturing facilities, four in India and one in USA.
- › Global presence with bases in India / USA / Austria / Hong Kong to serve our clients and help achieve the common goal of creating a sustainable environment for all time to come.



**45+** Countries Global  
Exports



**350+** Years of  
Cumulative  
Experience



Approved by Major  
Municipal Authorities in  
India and Abroad

# EVOLUTION OF THE COMPANY

**1996**

Biggest Water Control gates company of India & converted into public limited company.

Technical & Financial collaboration with Schuette, Germany for Bulk solids valves



**2005**

Expanded Screen manufacturing facility and became largest manufacturer of fine screen in India



**2009**

Acquisition of Sureseal to add Water Hammer control valve range

**2010**

Established plant of 50,000 Sqft. At SEZ Pithampur for Valves & Gates



**2012**

Established new plant of 150,000 Sqft. for Fabricated products.

Technical collaboration with Mahr Maschinenbau, Austria for various Screens



**2017**

Company listed on National Stock Exchange (NSE)



**2019**

Established plant of 50,000 Sqft at SEZ for Fabricated products.

Technical Collaboration with Invent, Germany for Disc Filters



**2000**

First company to introduce fine screen in India in Technical collaboration with Hollung, Sweden



**2006**

New facility to manufacture bulk solids handling valves



**2008**

Technical collaboration with Weco Armaturen, Germany to offer its range of Valves in Asian market

**2011**

Technical collaboration with Rehart, Germany for Archimedes screw pumps & hydro power generation. Acquisition of Shivpad to add Process Equipment range



**2014**

Acquisition of Mahr Maschinenbau, Austria



**2016**

Acquisition of Rodney Hunt Brand in USA

**2018**

Established plant of 60,000 sqft at Orange Massachusetts, USA for Fabricated products.

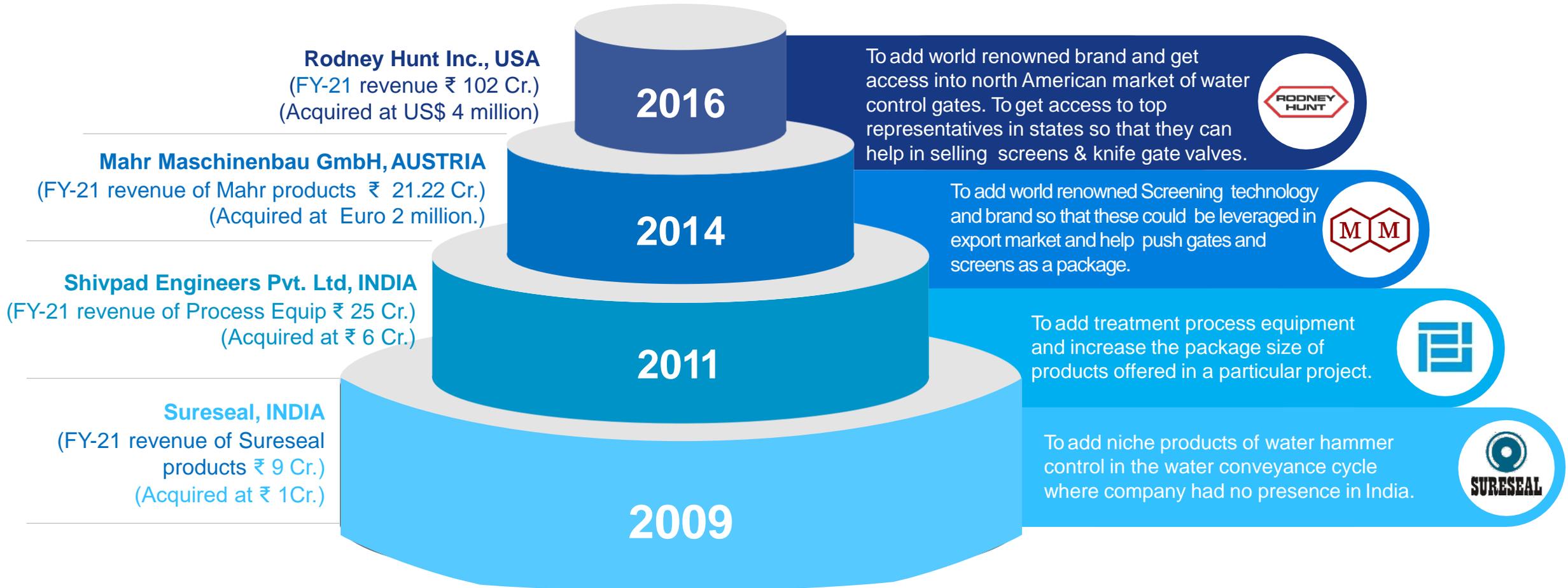


**1973**

Formation of Jash Engineering Pvt Ltd



# EVOLUTION THROUGH ACQUISITION



# STATE OF ART FACILITIES & TURNOVER CAPABILITY



**UNIT-1 CAST PRODUCTS PLANT**  
BUILT UP AREA: 125,000 Sq. ft.  
Turnover Capability : ₹ 75 Crore

Total  
Turnover Potential  
from existing facility  
**₹ 500+ Cr**



**UNIT-2 FABRICATED PRODUCTS PLANT**  
BUILT UP AREA: 155,000 Sq. ft.  
Turnover Capability : ₹ 175\* Crore



**UNIT-3 SEZ PLANT**  
BUILT UP AREA: 50,000 Sq. ft.  
Turnover Capability : ₹ 100\* Crore



**Rodney Hunt Plant, Orange, MA USA**  
BUILT UP AREA: 60,000 Sq. ft.  
Turnover Capability : USD 10 Million



**UNIT-4 Rodney Hunt Plant**  
BUILT UP AREA: 50,000 Sq. ft.  
Turnover Capability : ₹ 100 Crore

\* Unit2 & Unit 3 can reach this capability after further expansion in these facilities with additional investment of ~ Rs 20 crores in 2022-23 & 2023-24.

# PLANT CAPABILITIES



**Positive Material Identification**



**Physical & Chemical testing of material**



**Casting weighing up to 20,000 kgs.**



**Machine job with maximum size of upto 10,000 x 4000 x 1000 mm on CNC Machines**



**Water jet Cutting of stainless steel plates upto 100 mm thick**



**Bend & shear stainless steel up to 14 mm thick**



**Fabricating capacity for jobs up to 50 tonnes weight**



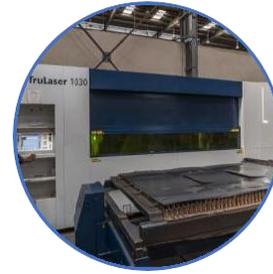
**Bath pickle stainless steel jobs up to 6000 x 2000 x 2000mm size**



**Hydro-test sluice gates up to 5000 x 3500mm size and valves up to 3000mm**



**Shot blasting of carbon steel up to 5000 x 4000 x 2000mm**



**Laser Cutting Machine for plates upto 16 mm thick**



**Flight Forming Machine for 5000 mm diameter**



**Flight welding machine for 4500 mm diameter x 24,000 mm length**



**Jash Fabricated Products Plant Unit-2**



# PRODUCTS OVERVIEW



# PRODUCT AT A GLANCE

## Water Control Gates



Penstocks / Sluice Gates



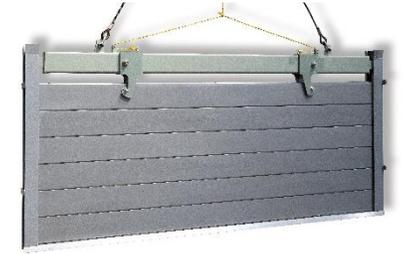
Open Channel Gates



Downward Opening Weir Gates

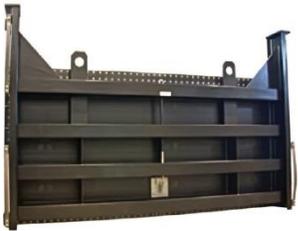


Flap Gates



Stop Logs

## Heavy Fabricated Gates



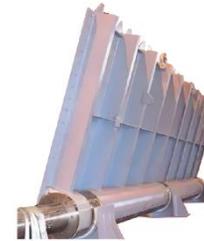
Bulk Head Slide Gates



Roller Gates



Butterfly Gates



Crest Gates



Radial / Tainter Gates



Bonneted Gates

# PRODUCT AT A GLANCE

## Coarse Screening Equipment



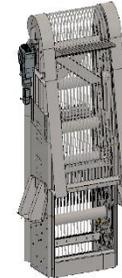
Trash Rack



Jash MMR Screen



“JMR” Multi-rake Screen



Jash Back Rake Screen



Suspended Trash Rack

## Fine Screening Equipment



Screenmat Step Screen



Rotoclean Rotary Drum Screen



Rotobrush Rotary Screen



Mahr Perscalator Screen



Travelling Band Screen

## Screening Conveying Equipment



Belt Conveyor



Screw Conveyor



Screw Conveyor  
with wash compactor



Jet Breaker Washer Compactor

# PRODUCT AT A GLANCE

## Knife Gate Valves



“ZFI” Series  
Knife Gate Valve



“MONO” Series  
Knife Gate Valve

## Special Purpose Valves



Zero Velocity Valve

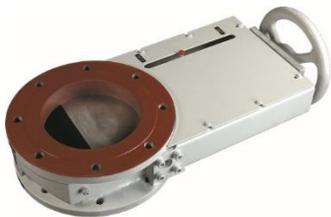


Air Cushion Valve



Energy Dissipating Valve

## Bulk Solid Handling Valve



Slide Gate Valve –  
Version ZFB



Swing Gate Valve –  
Version KU



Double Flap Valve –  
Version DFG



Fabricated Slide  
Gate Valve-VEG



Slide Gate Valve-  
ZFS

# PRODUCT AT A GLANCE

## Process Equipment



Detritor



Slow speed floating aerator



Clarifier



Clarifloculator



Slow speed fixed aerator

## Hydro Power Equipment



Hydropower Screw Generator

## Screw Pumps



Archimedean Screw Pump

## Filtering Equipment



FILT® Diamond Disc Filter

# APPLICATION OF PRODUCTS



Water intake systems



Storm water pumping stations



Water & waste water treatment plants



Irrigation systems



Power plants



Paper & pulp plants

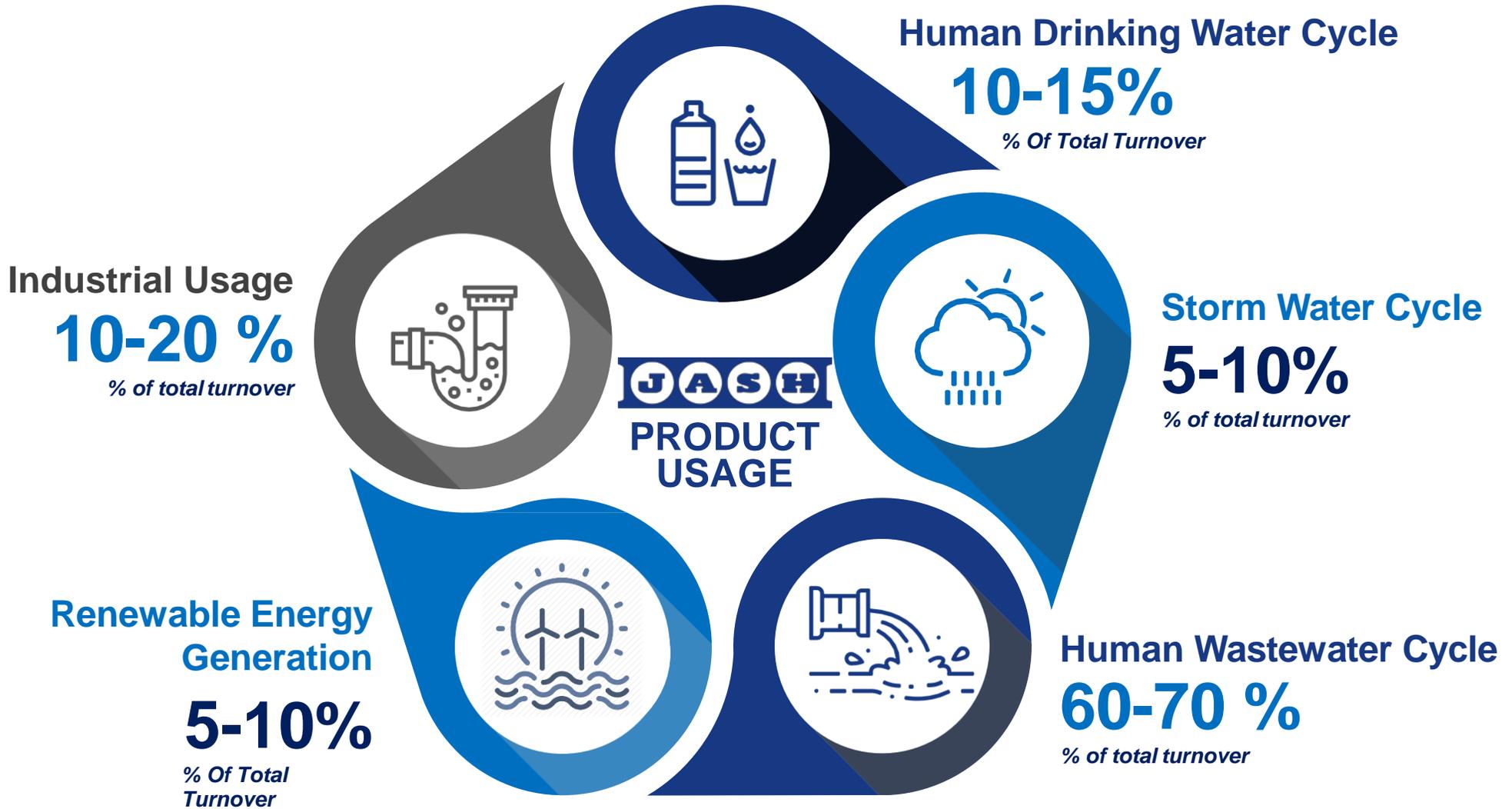


Petrochemical plants



Steel plants

# PRODUCT USAGE



Industrial Usage  
**10-20 %**  
*% of total turnover*

Human Drinking Water Cycle  
**10-15%**  
*% Of Total Turnover*

Storm Water Cycle  
**5-10%**  
*% of total turnover*

Renewable Energy  
Generation  
**5-10%**  
*% Of Total  
Turnover*

Human Wastewater Cycle  
**60-70 %**  
*% of total turnover*

# WHERE ARE THESE PRODUCTS USED

## Human Drinking Water Cycle



Stages in Human Drinking Water Cycle	Jash Products Used
<ul style="list-style-type: none"> <li>Collection / storage of water in dams and reservoirs</li> </ul>	Water control gates
<ul style="list-style-type: none"> <li>Intake systems to take fresh water from dams / reservoirs or take seawater from sea for desalination</li> </ul>	Water control gates Screens
<ul style="list-style-type: none"> <li>Pumping stations to pump water to distant cities</li> </ul>	Water control gates Screens
<ul style="list-style-type: none"> <li>Water transmission lines to take water to distant cities</li> </ul>	Water hammer control valves
<ul style="list-style-type: none"> <li>Water treatment plant / Desalination plants where water is treated and made fit for human consumption</li> </ul>	Water control gates Process equipment
<ul style="list-style-type: none"> <li>Long distance water transmission lines to cities and homes</li> </ul>	Energy dissipating valves

# WHERE ARE THESE PRODUCTS USED

## Human waste water and Industrial waste water cycle



Stages in Human & Industrial Waste Water Cycle	Jash Products Used
<ul style="list-style-type: none"> <li>Pumping stations to collect and pump waste water to distant sewerage treatment plant</li> </ul>	Water control gates Screens Knife gate valves Archimedes screw pumps
<ul style="list-style-type: none"> <li>Waste water transmission lines to take water to distant plants</li> </ul>	Water hammer control valves Knife gate valves
<ul style="list-style-type: none"> <li>Sewerage treatment plant where waste water is treated and made fit for disposal or in some cases for human consumption</li> </ul>	Water control gates Screens Knife gate valves Process equipment Disc filters
<ul style="list-style-type: none"> <li>Outfalls of treated water to sea or rivers</li> </ul>	Water control gates Hydropower Screw Generators

# WHERE ARE THESE PRODUCTS USED

## Storm water cycle



### Stages in Storm Water Cycle

- Pumping stations to collect and pump storm water to sea / river / treatment plant
- Storm water treatment plant where storm water is treated and made fit for disposal to river / sea or for other uses:

### Jash Products Used

- Water control gates  
Screens  
Knife gate valves  
Archimedes Screw pumps
- Water control gates  
Screens  
Knife gate valves



# WHERE ARE THESE PRODUCTS USED

## Renewable Energy Generation



Stages in Renewable Energy Generation	Jash Products Used
<ul style="list-style-type: none"> <li>• Canal based power generation</li> </ul>	Hydropower screw generator Water Control Gates Screens
<ul style="list-style-type: none"> <li>• Run of river based power generation</li> </ul>	Hydropower screw generator Water Control Gates Screens
<ul style="list-style-type: none"> <li>• Outfalls of Sewage treatment plants based power generation</li> </ul>	Hydropower screws Water Control Gates
<ul style="list-style-type: none"> <li>• Outfalls of Power plants based power generation</li> </ul>	Hydropower screws Water Control Gates
<ul style="list-style-type: none"> <li>• Replacement of water wheels and other old technologies for power generation</li> </ul>	Hydropower screws Water Control Gates

# WHERE ARE THESE PRODUCTS USED

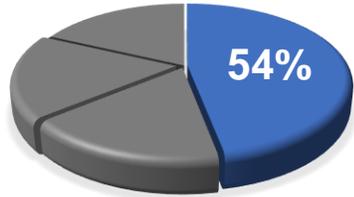
## Industrial use



Stages in Industrial Use	Jash Products Used
<ul style="list-style-type: none"> <li>Collection / storage of water in dams and reservoirs</li> </ul>	Water control gates
<ul style="list-style-type: none"> <li>Intake systems to take water from dams and reservoirs</li> </ul>	Water control gates Screens
<ul style="list-style-type: none"> <li>Pumping stations to pump water to distant plants</li> </ul>	Water control gates Screens
<ul style="list-style-type: none"> <li>Water transmission lines to take water to distant plants</li> </ul>	Water hammer control valves
<ul style="list-style-type: none"> <li>Water treatment plant where water is treated and made fit for industrial use</li> </ul>	Water control gates Process equipment
<ul style="list-style-type: none"> <li>Effluent treatment plant where waste water is treated and made fit for disposal or in some cases for reuse</li> </ul>	Water control gates, Screens Knife gate valves Process equipment Disc Filter
<ul style="list-style-type: none"> <li>Outfalls of treated water to sea or rivers</li> </ul>	Water control gates Hydropower Screw Generators
<ul style="list-style-type: none"> <li>Cement / Power Plant / Petroleum / Paper Pulp / Chemical / Food processing / Pharmaceuticals etc.</li> </ul>	Knife Gate Valves Bulk Solid Valves.

# PRODUCT OFFERINGS WITH REVENUE CONTRIBUTION (FY21)

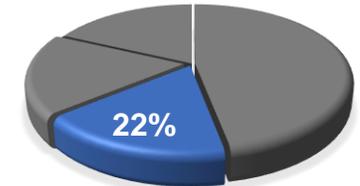
## Water Control Gates



Revenue Contribution

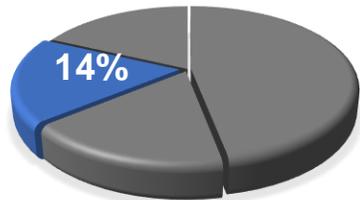


## Screening Equipment



Revenue Contribution

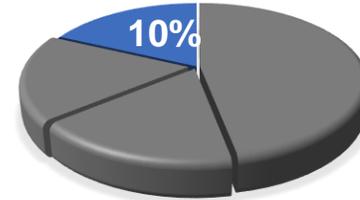
## Valves



Revenue Contribution



## Hydropower & Pumping, Process Equipment and others



Revenue Contribution



# MAKING THE WORLD OUR MARKET

From predominant sales in single geography of India in early nineties, the company is today present in multiple (over 45 countries) regions with each region having significant contribution in turnover.

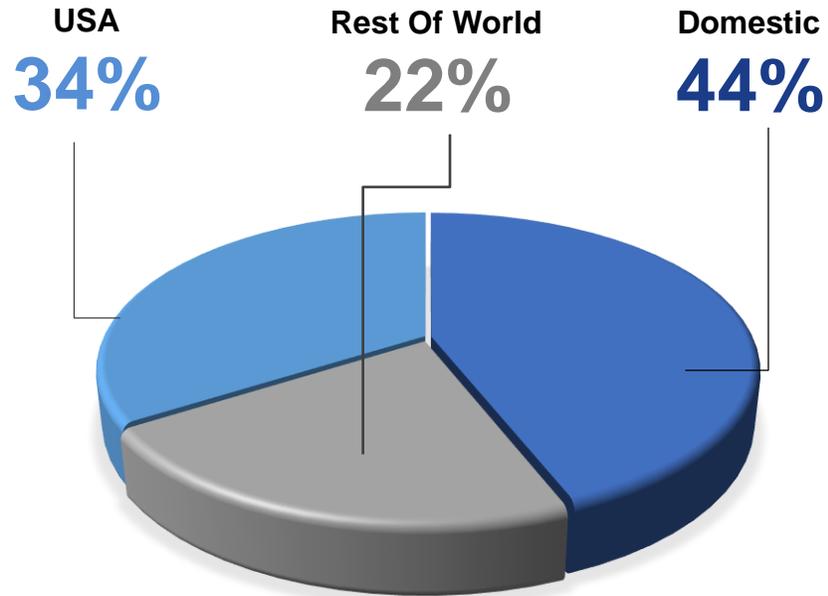


TOTAL	FY 21 <b>1689</b>	All units are in ₹ Mn
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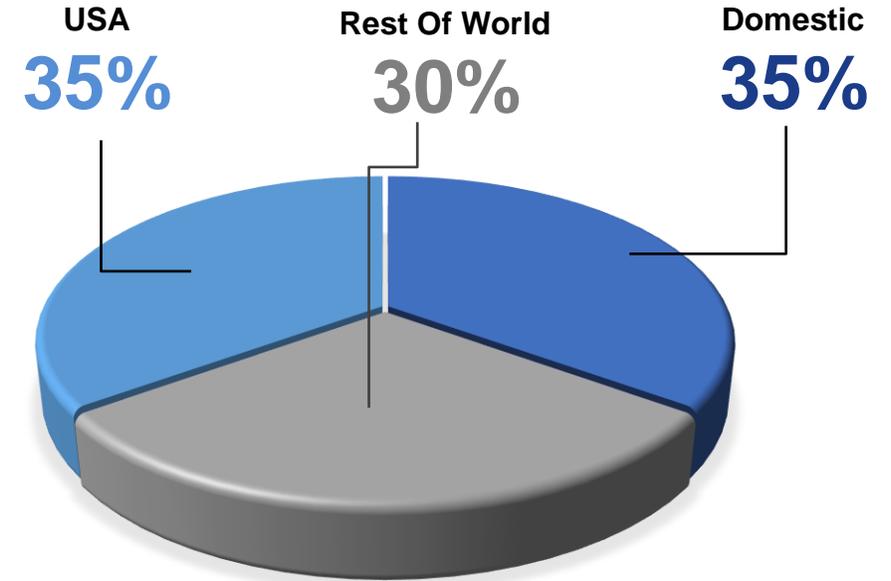
● Acquisitions ■ Manufacturing & Marketing Offices ◆ Subsidiary ▲ Regional Business Associates

# IMPROVEMENT IN MARKET SPREAD

## PRESENT MARKET SPREAD



## MARKET SPREAD BY 2022-23



The company had decided to pursue an export led growth strategy and reduce dependence on Indian market by increasing exports from 20% earlier to 65% by 2024-25. In 2019-20 exports was nearly 46% of total business and reaffirmed that the vision of improving the market spread was on course. Achieving the target of 65% exports by 2024-25 will place the Company on a strong pedestal from a topline and profitability perspective.

# CLIENTS & CONSULTANTS - INDIA



LARSEN & TOUBRO



KHILARI



# CLIENTS & CONSULTANTS - INTERNATIONAL



其士集團  
CHEVALIER GROUP





Crest Gate at Landsberg Fish Passage Ravensdale, WA, USA

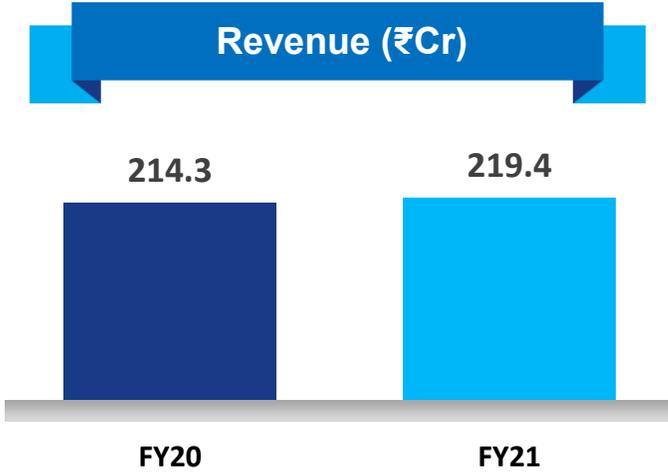


# FINANCIAL PERFORMANCE

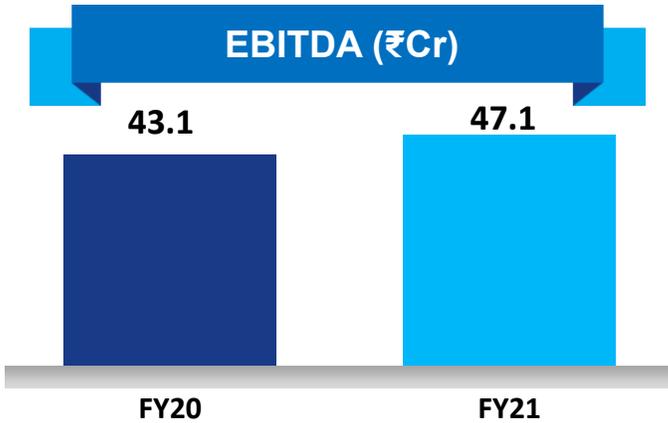
# STANDALONE PERFORMANCE – JASH, SHIVPAD & JASH USA

## JASH ENGINEERING LTD.

### Revenue (₹Cr)

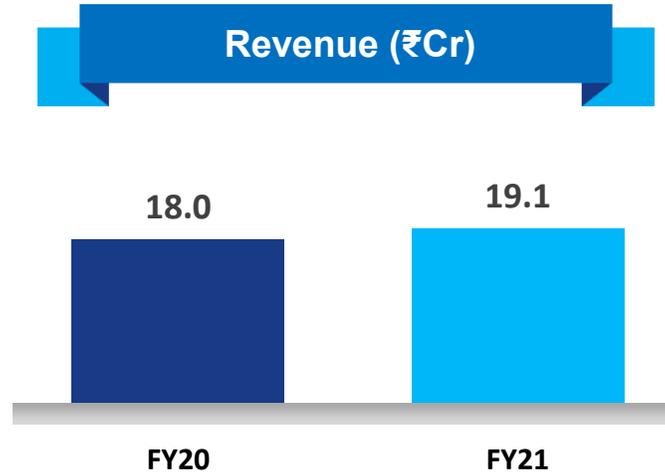


### EBITDA (₹Cr)

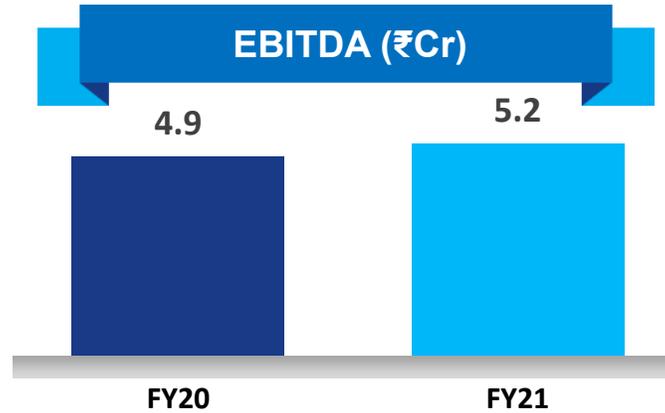


## SHIVPAD ENGINEERING PVT. LTD.

### Revenue (₹Cr)

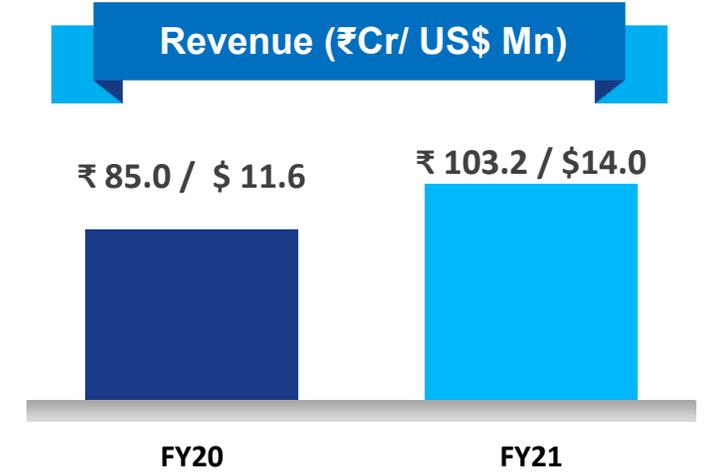


### EBITDA (₹Cr)

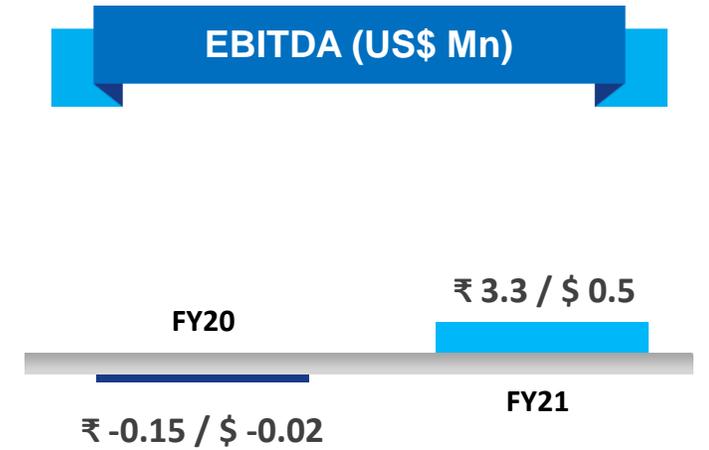


## JASH USA / RODNEY HUNT

### Revenue (₹Cr/ US\$ Mn)

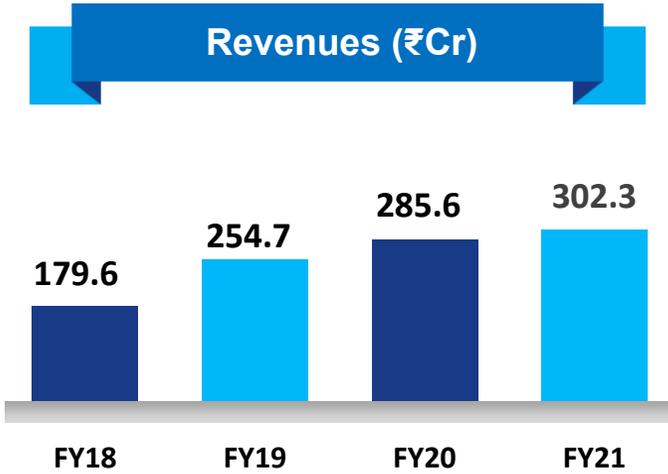


### EBITDA (US\$ Mn)

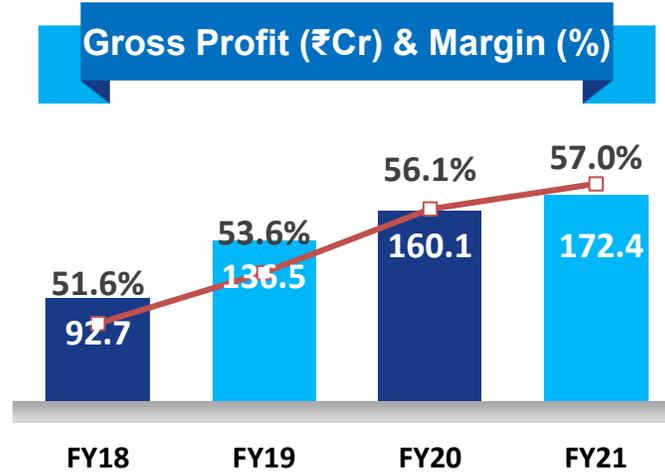


# CONSOLIDATED FINANCIAL SNAPSHOT

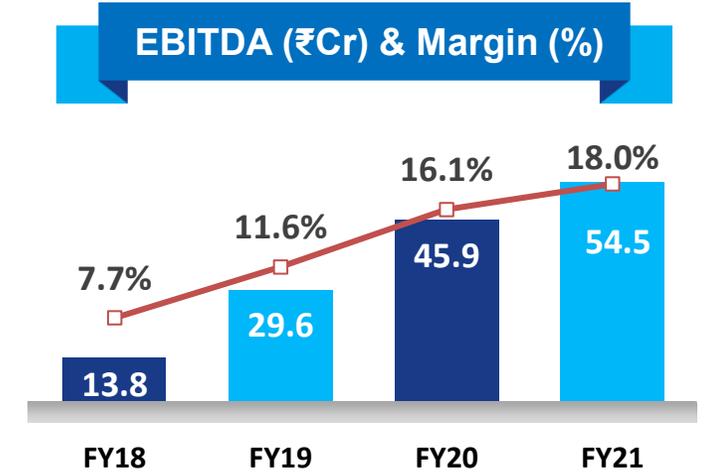
## Revenues (₹Cr)



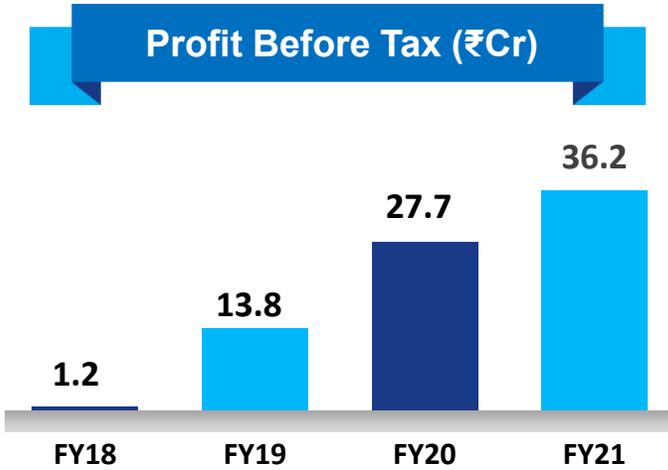
## Gross Profit (₹Cr) & Margin (%)



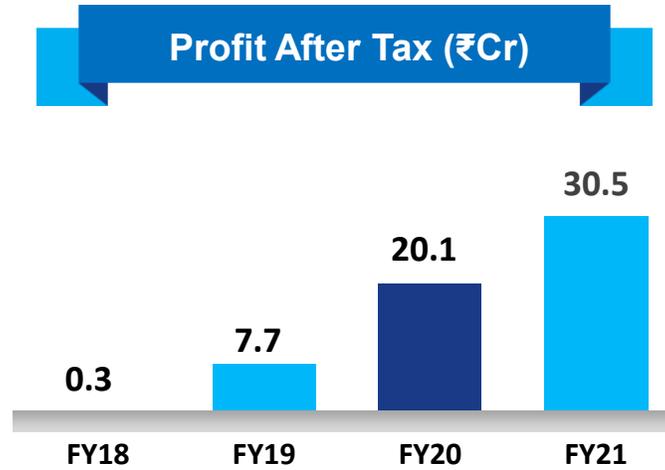
## EBITDA (₹Cr) & Margin (%)



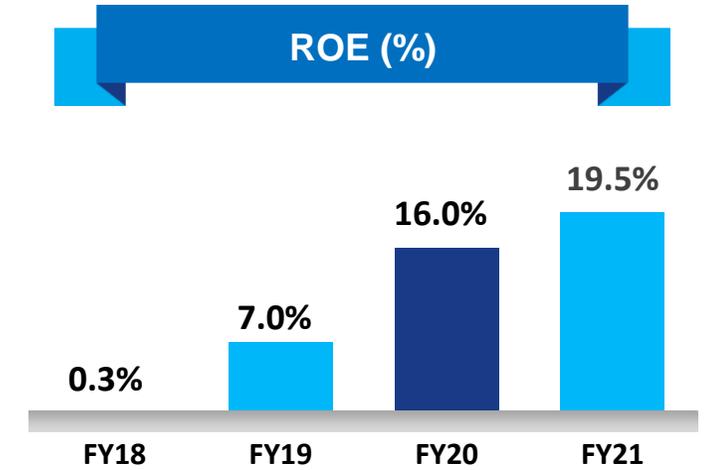
## Profit Before Tax (₹Cr)



## Profit After Tax (₹Cr)

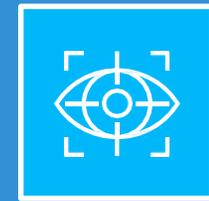


## ROE (%)





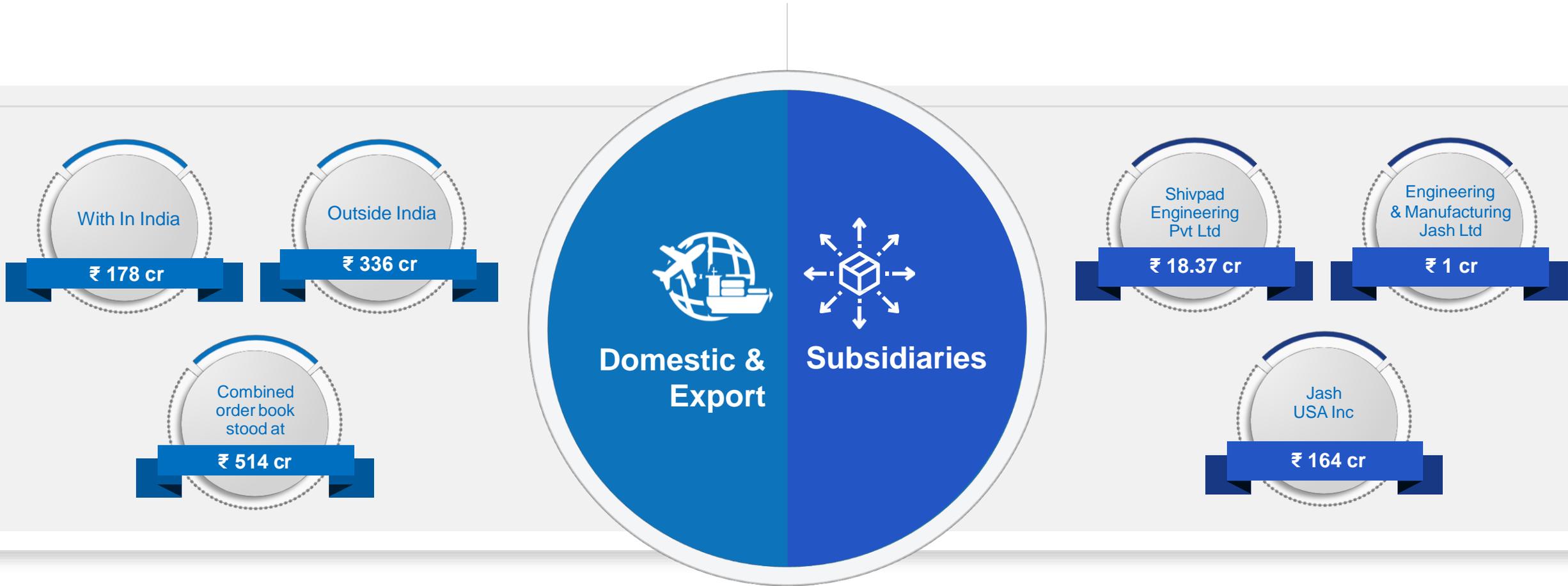
Sluice Gates at Storage Reservoir Colorado River Front, Colorado, USA



# BUSINESS OUTLOOK

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# CONSOLIDATED PENDING ORDER BOOK AS ON 1st MARCH 2022

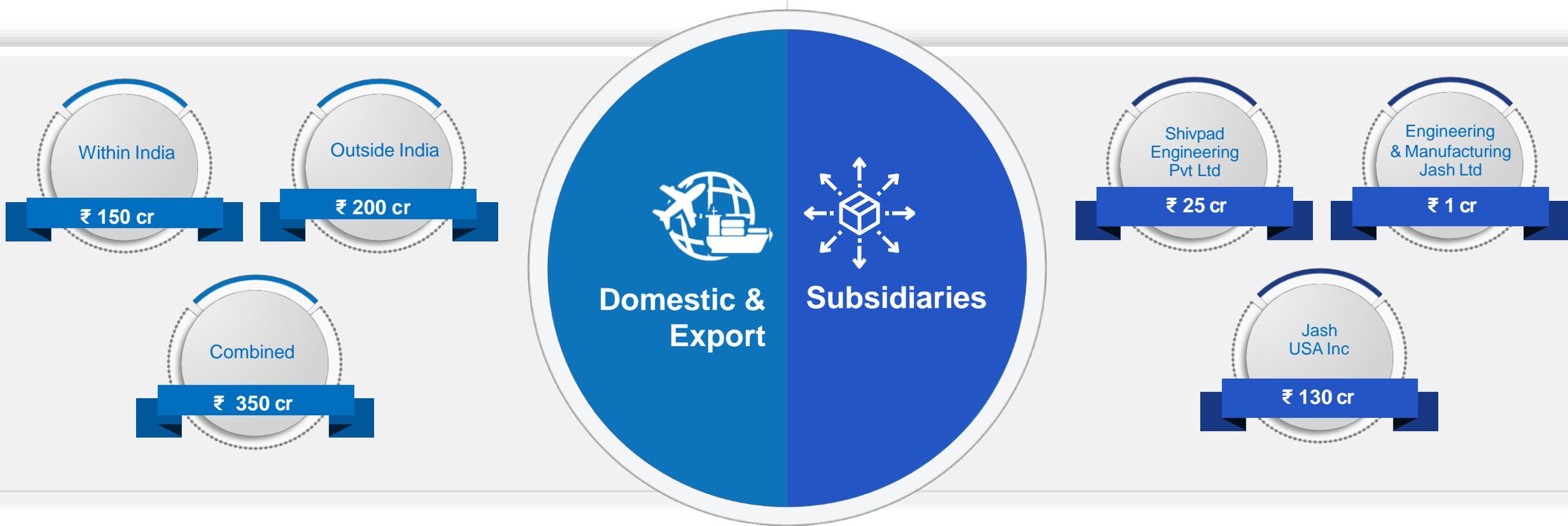


# CONSOLIDATED ORDER PIPE LINE AS ON 1st MARCH 2022



*Orders already negotiated with clients by 1<sup>st</sup> March 2022 will generally be received within next 2 months.  
Our strike rate for offers under negotiation and expected to be decided in coming months is generally over 35%*

# CONSOLIDATED SALES OUTLOOK FOR FY 21-22



*Projections are subject to adverse conditions due to Covid-19 & Russian-Ukraine war related developments*



Unit-4 & Unit-3 at SEZ, Pithampur



# INVESTMENT RATIONALE



# STRONG BOARD WITH DIVERSIFIED EXPERIENCE

## Mr. Axel Schuette

He has wide business experience in many countries and is on the board since 1995. He has experience of over 37 years in the Engineering Industry and is an expert on Knife gate and bulk solids handling valves.

## Mr. Vishwapati Trivedi

He is highly experienced ex-officer who has served in Govt. of India. He has been Technical Asst to Executive Director, International Monetary Fund, USA, MD - MPFC, CMD - Indian Airlines Ltd., Secretary to the Govt. of India - Ministry of Mines, Chairman - Inland Waterways Authority of India, Secretary - Ministry of Shipping.

## Mr. Durgalal Tuljaram Manwani

He has over 35 years of experience in manufacturing companies and is a visiting faculty member in various management institutes across India. He has worked in HAL, Nucon, Fluidomat and is presently Managing Director in Quantile Analytics Private Limited, Indore.

## Ms. Sunita Kishnani

She has wide experience in software and internet based businesses. She has worked with Easymedico as a whole time Director ( Marketing ) and is presently Chief Marketing Officer in Systematix Infotech P. Ltd. , Indore.

## Mr. Brij Mohan Maheshwari

He is acting as Corporate Adviser & Practicing Advocate at High Court of M.P (Indore Bench) mostly on corporate matters and has worked as Company Secretary of Alpine Industries Limited from 1990 to 2003.

## Mr. Sunil Choksi

He has over 42 years of experience in Quality Control Management and is currently the Managing Director of Choksi Laboratories Limited, a listed company on BSE.

This diversity of knowledge and experience of the board helps guide the management in its approach to business. The board comprise of total 8 members of which 2 members are from promoter family (Pratik Patel & Suresh Patel), 1 member is our German partner since 1995 (Axel Schuette) and balance 5 members are independent directors with expertise in different fields.

# COMPETENT & PROFESSIONAL MANAGEMENT IN HEAD OFFICE

## Mr. Pratik Patel

*Managing Director*

BE-Production & MBA-Finance, Age 56 years, 32 years of experience at various positions in Jash Engineering Ltd. Looking after overall growth, development and strategy for the company and also international marketing.

## Mr. Suresh Patel

*Executive Director*

BE-Civil, Age 78 years, 50 years of experience at various positions in Jash Engineering Ltd. & Jash Precision Tools Ltd. Looking after technological improvements in manufacturing and product design.

## Mr Bhuvanesh Pandey

*Vice President – Operations*

BE-Electrical & DBM , Age 42 years, 20 years of experience relating to P&L handling, PPC, SCM and Purchase, Manufacturing, HR, Design and Quality at GE, ABB and Andritz. Looking after overall operations in all the 4 plants in Indore.

## Mr. Dharmendra Jain

*Chief Financial Officer*

CA (ICAI), CMA (ICWAI), B.Sc., Age 49 years, 25 years of experience in finance & accounts and taxation. Looking after overall Financial, Accounting, Commercial and Purchase operations in the company as well as in Shivpad.

## Mr Sanjay Sharma

*Vice President - Marketing & Sales*

Diploma in Mechanical Engineering & MBA in Sales & Marketing, Age 52 years, 30 years of experience working with Sulzer , Wilo pumps, Kirloskar Brothers etc. Looking after domestic marketing & sales.

## Mr Durgesh Tiwari

*Head of Engineering*

BE(Mech), PG certification in Management, Age 51 years, 30 years of extensive experience in the area of Design and Engineering in Bhabha Atomic Research Centre, Sulzer Pumps, Weir Minerals and Colfax corporation. Looking after Engineering and design for all the products of the company.

# COMPETENT & PROFESSIONAL MANAGEMENT IN SUBSIDIARIES

## Mr Ranjit Nair

*President, Rodney Hunt*



Mechanical Engineer, MBA - Finance, Age - 47 Years, 18 years of experience in the field of the wastewater industry with Headworks USA, a leading manufacturer of screens in USA using technology from Mahr Maschinenbau and with Spaans Babcock, who are world leader in Screw Pump & Screw Generators business. Looking after Marketing & Sales activities and Customer relationship.

## Mr Rob Kibler

*Head of Engineering, Rodney Hunt*



Age - 65 years. Associated with over 37 years at Rodney Hunt Inc, last 10 years as Chief Engineer. Having experience of more than 35 years for water control gates. He has an extensive experience in designing, project management and managerial function for roller gates for Deep Tunnels and has also worked as consultant to some of the leading cities in USA.

## Ms. Harshita Gandhi

*Head of Finance, Rodney Hunt*



Chartered Accountant & doing CPA, Age – 30 Years, 10 years of experience in Finance & Banking with HDFC Bank, India. Looking after Finance and administration.

## Mr. Suresh Kumar

*Director, Shivpad Engineers*



BE-Mechanical, PGDMM, Age - 55 years, 33 years experience in marketing of rotating equipment to water and waste water industry through KBL, Mather & Platt, Beacon weir. Looking after all aspects of Shivpad operations since acquisition.

# APPROVED BRANDS / COMPREHENSIVE PRODUCT BASE

## APPROVED BRANDS

The business is based on brand approval from end users. The company markets its products under Jash, Jash-Schuette, Jash-Rehart , Mahr Maschinenbau , Rodney Hunt , E&M Jash, Shivpad and Sureseal brands. These brands are approved by major municipal corporations, sewerage boards, consultants and large EPC companies in India and abroad (US, Europe, Middle East, South East Asia and Africa).

The acquisition of Rodney Hunt in USA, Mahr Maschinenbau in Austria and E&M in Hongkong has ensured that the company has now access in all the principle markets that it is targeting through these brands.

Availability of internationally known brands like Rodney Hunt, Mahr, Schuette and E&M Jash ensures easy acceptance of company products in international market and faster approval in new markets worldwide.

## COMPREHENSIVE PRODUCT BASE

The company is quite dominant in Water control gates, Screens, Knife gate valves, Water Hammer Control valves, Process equipment , Bulk solids handling valves and Archimedes Screw pumps and Hydropower Generators. To this product range the company is adding Disk Filters & Agitators-Mixers from Invent, Germany leading to very wide spread product offering to a single project.

No other peers or company in India or in world manufactures more than 3 products. This diversified product base ensures that adverse market condition due to competition in any one product or by any one company will not severely affect company performance.

This also allows company to package a project thereby insulating it from price competition in any one or two products.

## DIVERSIFIED MARKETS AND GLOBAL REACH

Unlike most of its peers the company is not focused only on Indian market. Its markets are diversified with supplies in over 45 countries. Hence until there is a global recession or major global conflict, any set back or political upheaval in any one country or few countries does not affect its operations. To deleverage dependency on any one markets the company targets to have between 30-40% business from its 3 major business markets of India , North & south America & Rest of World.

This focus of spreading the markets is helping exports grow and today company is in vicinity of achieving over 50% sales from markets outside India. The company is presently on course with its target of achieving 60-65% sales from export markets in next 3 years time so as to reduce its dependency on Indian market which puts severe pressure on cash flows as well as on margins.

## INFRASTRUCTURAL INVESTMENT

The company has put in place one of the most comprehensive facilities for manufacturing of these products and has created capacities and capabilities which are biggest amongst its peers worldwide! This ensures that when there are big projects or projects needing fast delivery or complex projects the clients prefer to opt for the company instead of its peers.

The company is in the process of investing close to ₹ 20 Cr. in its various facilities in India with a view to cater to expected growth from export as well as domestic market. This investment will be done over the years 2022-23 & 2023-24 after which the company will be in a position to cater to annual business to the tune of ₹ 500 Cr.

# THE TURNAROUND OF RODNEY HUNT

The Rodney Hunt brand was acquired By Jash in Sept 2016 ! The Rodney Hunt manufacturing facilities in USA were acquired in Aug 2017 and production started after reorganization in Aug 2018 !

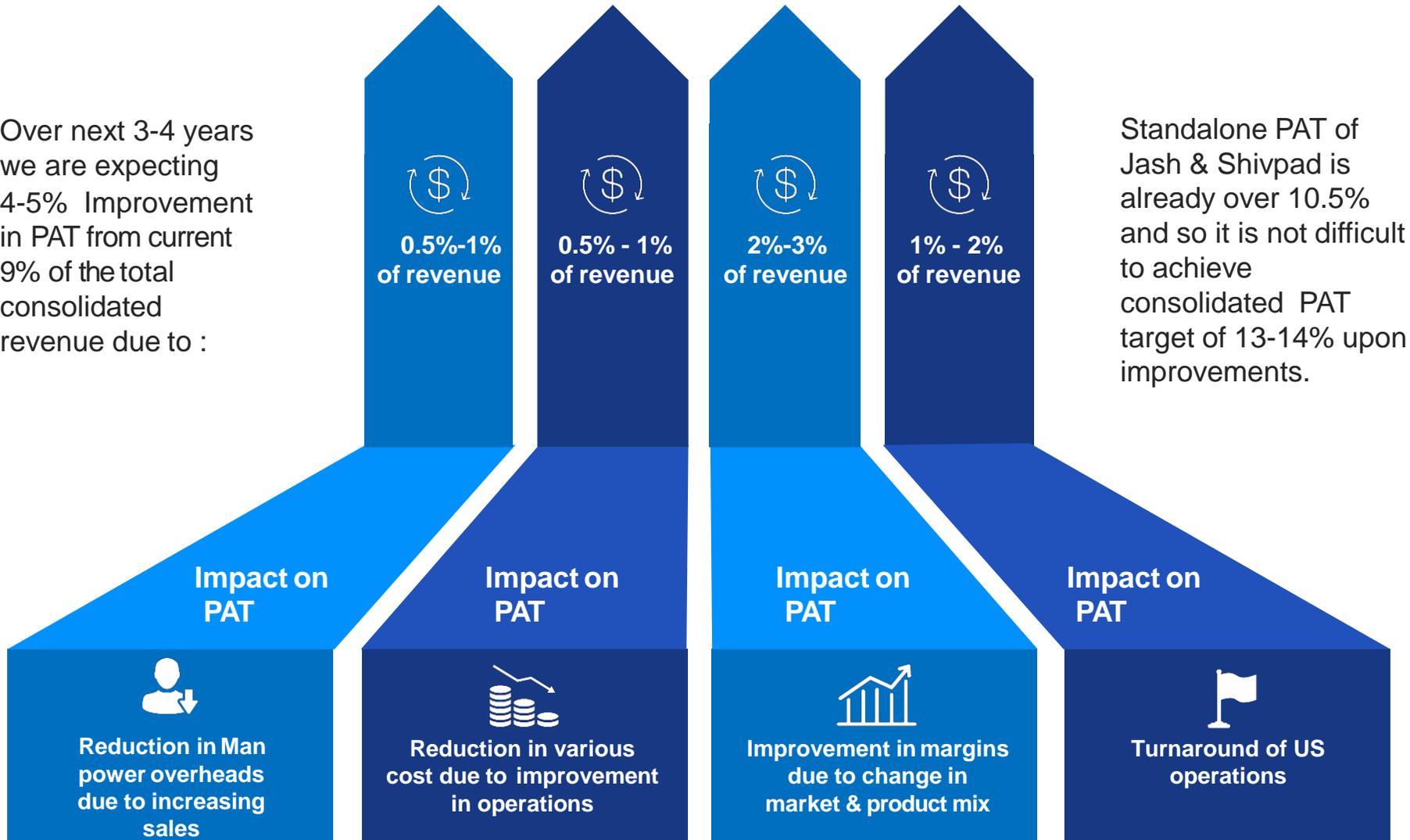
In 4 years of commencement of operations in USA we have touched revenue of USD 14 million and have nearly achieved breakeven in 2020-21. Had it not been for Covid shutdown in April / May 2020 or contamination of packaging wood of a big consignment which was required to be called back in March 2021 or the Suez canal shutdown, we would have crossed USD 14.5 million in sales and posted some profit in the fourth year of operations.

However we are today quite optimistic that the year 2021-22 will be the breakout year for Rodney Hunt. We have a good shot at touching USD 18 million in sales in the year 2021-22 with some minor profit. For the year 2022-23 we already have order book in excess of USD 19 million and our order pipeline is quite strong which makes us confident to project sales of USD 21 million for year 2022-23. At this sales level we expect the company to be reasonably profitable.

Once the company is profitable then it will open doors on projects which we cannot bid today due to limitation in bonding. This will allow us to scale up further and bring Rodney Hunt within top 2 players in Water control gates market in USA by 2024-25 with sales in excess of USD 28 million. In 2 years thereafter we hope to re-achieve the number 1 position in US market with sales in excess of USD 34 million, a position that belonged to Rodney Hunt since the early sixties till early 2015 !

# IMPROVED PAT OUTLOOK

Over next 3-4 years we are expecting 4-5% Improvement in PAT from current 9% of the total consolidated revenue due to :

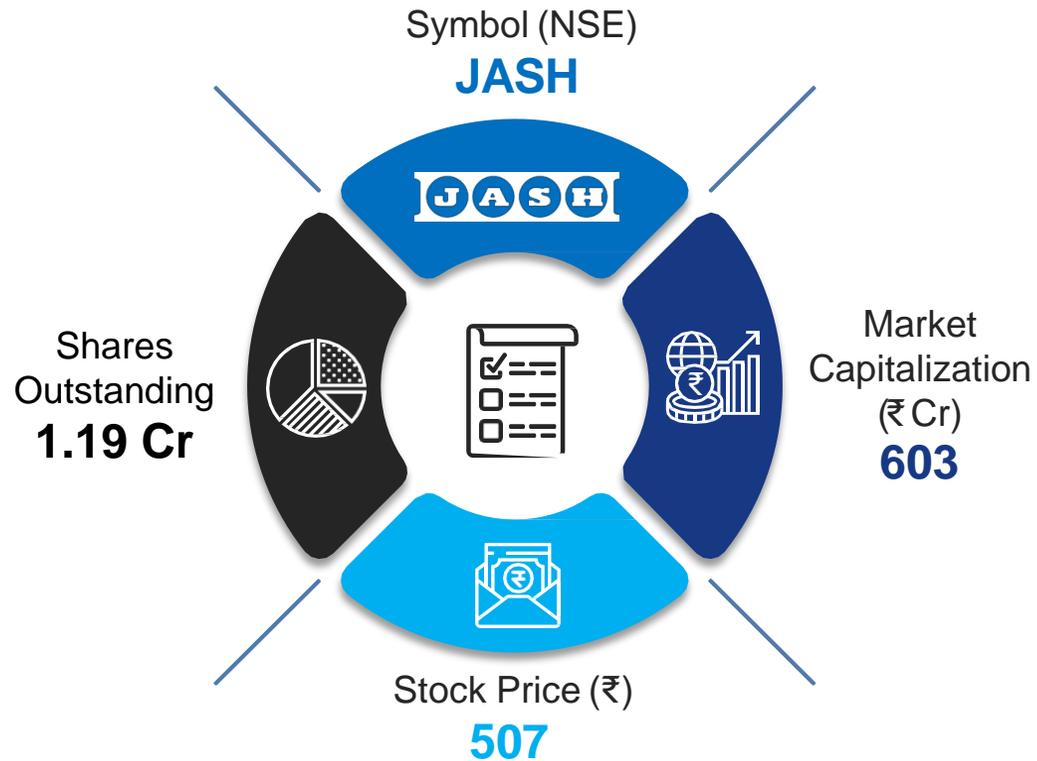


Standalone PAT of Jash & Shivpad is already over 10.5% and so it is not difficult to achieve consolidated PAT target of 13-14% upon improvements.

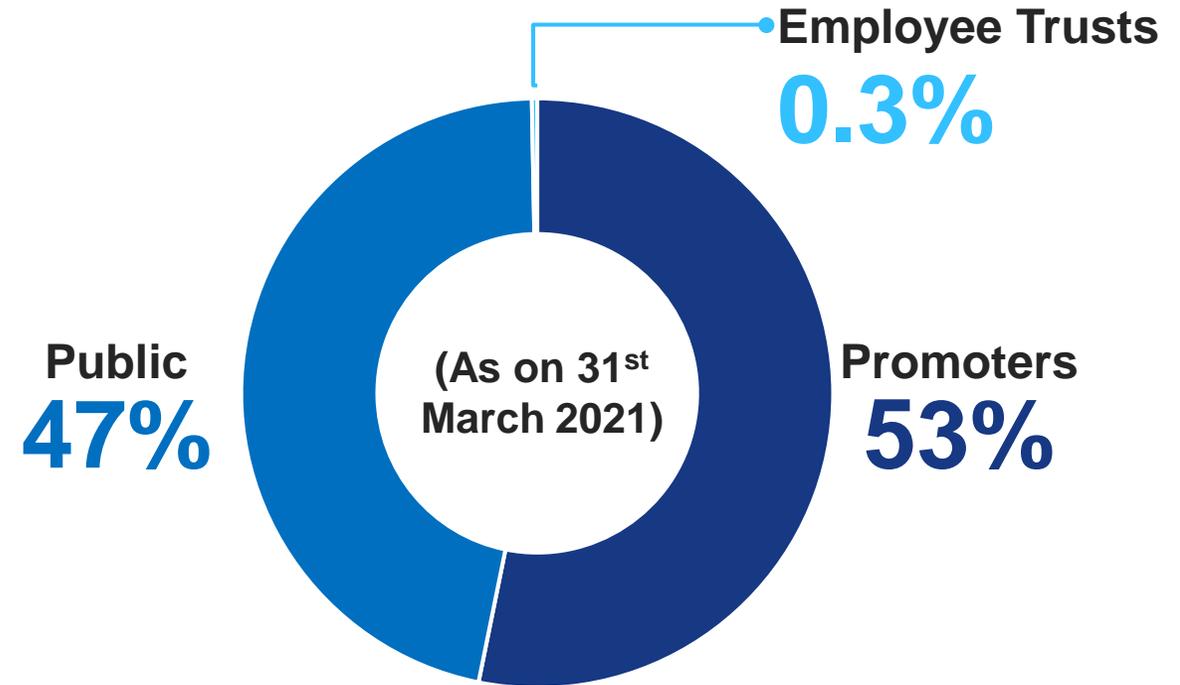
# SHAREHOLDERS INFORMATION

## STOCK DATA

(As on 17<sup>th</sup> March 2022)



## SHAREHOLDING PATTERN



# THANK YOU

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